



Business Solutions for Maximum Performance

Streamline the management and  
tracking process



Streamline the management and tracking process for earned and used vendor rebates. Vendor Rebates handles the four most common types of rebates that vendors offer, Cooperative (Co-Op) Marketing, Purchase Volume Rebates, SPIFFs and Price Protection. Track individual promotional programs to ensure you are taking full advantage of available discounts and get the rebates you are entitled to – painlessly.

# Vendor Rebates

## MaxQ's Vendor Rebates

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Rebate Maintenance

Vendor ID: v001 Norwalk File Cabinet Company  
Rebate ID: 0000000001

General | Debit Adjustment

Description: Co-op Advertising for HONx  Active  
Company ID: 1001 Contoso Manufacturing, Inc. Type: Co-Op Advertising  
Reference: Amount Used: 1080.00  
Start Date: 1/1/2005 Current Amount Unused: 3315.00  
End Date: 12/31/2005

Rebate Lines (F4)

Line Type	Rebate Class	Item	Minimum Quantity	Minimum Amount *	Calculation Percent	Calculation Rate
1		Item	0.00	5000.00	2.50	0.00
2		Item				
3		Item				
4		Item				
5		Item				
6		Item				
7		Item				
8		Item				

*Keep track of earned and used vendor rebates.*

## Benefits

**Superior Processes.** Defines rebates for a class of products and/or specific inventory items.

**Seamless Integration.** Automatically calculates rebates earned from released Microsoft Dynamics SL Purchasing Receipt/Invoice batches including return to vendor.

**Reduced Costs.** Reduces administrative work. Adjusts rebates "across the board" to eliminate redundant entries and adjustments.

**Increased Efficiency.** Defines rebates for individual vendors or groupings of multiple site vendors.

**Valuable Analysis.** Reports on rebates by vendor, product line, and date range. Provides detailed tracking of rebates used and unused.

Process Vendor Rebates

Actions

Vendor ID: \*  
 Rebate ID: \*  
 Start Date: / / Source Doc: \*  
 End Date: / / Source Line: \*  
 Rebate Type: All Inventory ID: \*  
 Doc ID: \*

Refresh

Results (F4 - for grid/form view)

Selected	Vendor ID	Rebate ID	Transaction Date	Transaction Type	Doc ID	Source Doc	Source Line	Inventory ID	Quantity	Extension	UOM
<input checked="" type="checkbox"/>	V001	0000000001	3/23/2005	Purchase	000043	000090	00005	HQN-672L-Q	10.00	2700.000	EA
<input checked="" type="checkbox"/>	V001	0000000001	3/23/2005	Purchase	000043	000090	00006	HQN-672L-L	10.00	2700.000	EA
<input checked="" type="checkbox"/>	V001	0000000001	3/23/2005	Purchase	000043	000090	00007	HQN-672L-P	10.00	2700.000	EA
<input checked="" type="checkbox"/>	V001	0000000001	3/23/2005	Purchase	000043	000090	00008	HQN-672L-S	10.00	2700.000	EA
<input checked="" type="checkbox"/>	V001	0000000001	3/23/2005	Purchase	000042	000091	00001	HQN-672L-L	100.00	25500.000	EA
<input type="checkbox"/>											
<input type="checkbox"/>											
<input type="checkbox"/>											
<input type="checkbox"/>											

Select All Clear All

Period to Post: 03-2005 Begin Processing


CMI SYSADMIN

*Create rebates based on any combination of locations, product types and monthly specials.*

## Features / Functionality

- Calculate rebates earned from Microsoft Dynamics SL Order Management shippers using processed Inventory Batch (INTRAN) records.
- Utilize rebate calculations based on percentage of vendor price or fixed amount per unit with optionally defined minimums.
- Gain the flexibility to define quantity or dollar amount breaks in rebate calculations.
- Use custom formulas to create rebates based on any combination of locations, product types and monthly specials.
- Select and process unused rebates to create Accounts Payable Debit Adjustments.

### Supply Chain Management Series

 Advanced Forecasting

 Demand Planning

 Freight Manifesting

 Matrix Inventory Management


 Request for Quotation Management


 Service Order Management

 Supply Chain Planning

 UPS Worldship Link

 Accellos One Warehouse Link


 Vendor Managed Inventory


 Auto Kitting


### Financial Management Series


 Advanced Cash Application

 EDI Remittance


 AP/PR Laser Checks

 Charge It!


 Deposit Processing

 Document Agent

 Recurring Billing & Revenue Recognition

 Royalty Management

 Vendor Rebates

 Lock Box

### Business Intelligence Series

 eProphet

 QVision

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 Gold Application Development  
 Gold Business Intelligence  
 Silver Enterprise Resource Planning