



Business Solutions for Maximum Performance

A Complete Billing and Revenue

Management Solution



A complete Billing and Revenue Management solution for managing complex operational and accounting processes such as billing, revenue recognition, contract management and more. RBRR allows users to better manage product licensing, contract renewals, pricing and deferred revenue processes.

Recurring Billing & Revenue Recognition

MaxQ's Recurring Billing/Revenue Recognition

A complete Billing and Revenue Management solution for managing complex operational and accounting processes such as billing, revenue recognition, contract management and more. RBRR allows users to better manage product licensing, contract renewals, pricing and deferred revenue processes. RBRR provides improved internal controls and audit support, the use of spreadsheets can be completely eliminated. RBRR is completely integrated with Dynamics SL's Order Management, Accounts Receivable and Project Accounting modules.

Contract ID:	000001399	Beginning Date:	5/30/2012	Status:	Open
Company ID:	CH5	Ending Date:	5/29/2013	Module Type:	Accounts Receivable
Customer ID:	C020 Adventure Works	Renewal Date:	4/29/2013	Contract Type:	Term
AR Customer ID:	C020 Adventure Works	Rev. Rec. Type:	Invoice	Description:	Test Billing schedule

Contract Schedule (F4 for grid/form view)	Generate Date	Comments	Generated	Ref Number	Period To Post	Account	Prct
1	5/30/2012	1 of 12	<input checked="" type="checkbox"/>	001096	05-2012		
2	6/30/2012	2 of 12	<input type="checkbox"/>		06-2012		
3	7/30/2012	3 of 12	<input type="checkbox"/>		07-2012		
4	8/30/2012	4 of 12	<input type="checkbox"/>		08-2012		
5	9/30/2012	5 of 12	<input type="checkbox"/>		09-2012		
6	10/30/2012	6 of 12	<input type="checkbox"/>		10-2012		
7	11/30/2012	7 of 12	<input type="checkbox"/>		11-2012		
8	12/30/2012	8 of 12	<input type="checkbox"/>		12-2012		
9	1/30/2013	9 of 12	<input type="checkbox"/>		01-2013		

Turns Microsoft Dynamics SL into a flexible yet robust repetitive billing system to improve your billing accuracy, revenue flow and customer service. Easily interfaces with MaxQ Charge It!

NEW FEATURES!

- Perpetual Contracts – such contracts will bill until the contract is cancelled.
- Contract Renewals – a flexible contract renewal process which also allows the consolidation of multiple contracts into one. Historical Renewal Tracking is also available.
- Automatic generation of contracts to match new and/or existing revenue schedules.
- Support SAAS (Software as a service) billing
- Contract renewal notices can be emailed and/or faxed when MaxQ Document Agent is used.
- Optional Integration to Microsoft CRM
- The heart of the MaxQ Advanced Revenue Management Suite

Revenue Recognition Schedule Maintenance (XB.110.00)

Schedule ID: 000000106

Description: For Shipper: 50009872
 Customer ID: C300 School of Fine Art
 Company ID: 0060 Contoso, Ltd
 Revenue Type: TYPE2
 Status: Open

Module: Order Management
 Type: Revenue
 Control Total: 120.00
 Total: 120.00
 Unposted: 120.00

Schedule | Other Information | GL Accounts | Original Document Information | Adjustments

(F4 for grid/form view)

	Period	Amount	Posted
1	04-2009	10.00	<input type="checkbox"/>
2	05-2009	10.00	<input type="checkbox"/>
3	06-2009	10.00	<input type="checkbox"/>
4	07-2009	10.00	<input type="checkbox"/>
5	08-2009	10.00	<input type="checkbox"/>
6	09-2009	10.00	<input type="checkbox"/>
7	10-2009	10.00	<input type="checkbox"/>
8	11-2009	10.00	<input type="checkbox"/>

BAS INS 0060 SYSADMIN 9/18/2009

Perfect for subscription plans, membership fees, dues & license agreements. Mix time periods; bill annually/recognize monthly, bill quarterly/recognize monthly, etc. All accounting is automatically and accurately done according to the business rules you define.

Additional Features / Functionality

- Generates billings by customers, contracts, contract classes or date ranges
- Automatically alerts end user when billing process is complete.
- External contract interface for full integration with web sites and external systems.
- Flexible invoice scheduling (daily, monthly, bi-monthly, etc) or user-defined calendars.
- Use of templates for recurring billing purposes.
- Support for a variety of pricing models through the Dynamics SL Order Management system.
- Support for multiple business models such as multi-element agreements, VSOE (vendor specific objective evidence), multiple currencies.

Benefits

Superior Processes: RBRR automates important billing and revenue management processes and helps increase revenue, reduce costs and strengthen compliance.

Increased Efficiency: Automates the process of renewing contracts, billing, recognizing revenue and updating GL.


Seamless Integration: MaxQ RBRR functions within the framework of Dynamics SL which provides powerful Project Management tools. Links to MaxQ Charge It allow credit cards to be automatically billed either when billing is done or based on a pre-defined schedule.

Compliance: Automation of revenue recognition allows for a SOX compliant process to be implemented. A complete audit trail is maintained and revenue is scheduled and allocated automatically independent of billing terms.

Flexibility: Revenue can be deferred based on products or revenue type over the appropriate period of time.

Valuable Analysis: Future revenue flows can be accurately forecast based on existing Revenue Recognition Schedules. Renewal rates can also be reported and analyzed as the application keeps track of all renewals.

Supply Chain Management Series


 Advanced Forecasting

 Demand Planning

 Freight Manifesting

 Matrix Inventory Management


 Request for Quotation Management


 Service Order Management

 Supply Chain Planning

 UPS Worldship Link

 Accellos One Warehouse Link


 Vendor Managed Inventory


 Auto Kitting


Financial Management Series


 Advanced Cash Application

 EDI Remittance


 AP/PR Laser Checks

 Charge It!


 Deposit Processing

 Document Agent

 Recurring Billing & Revenue Recognition

 Royalty Management

 Vendor Rebates

 Lock Box

Business Intelligence Series

 eProphet

 QVision

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 Gold Application Development
 Gold Business Intelligence
 Silver Enterprise Resource Planning