



Business Solutions for Maximum Performance

Automatically fax and/or email your

Microsoft Dynamics SL Documents

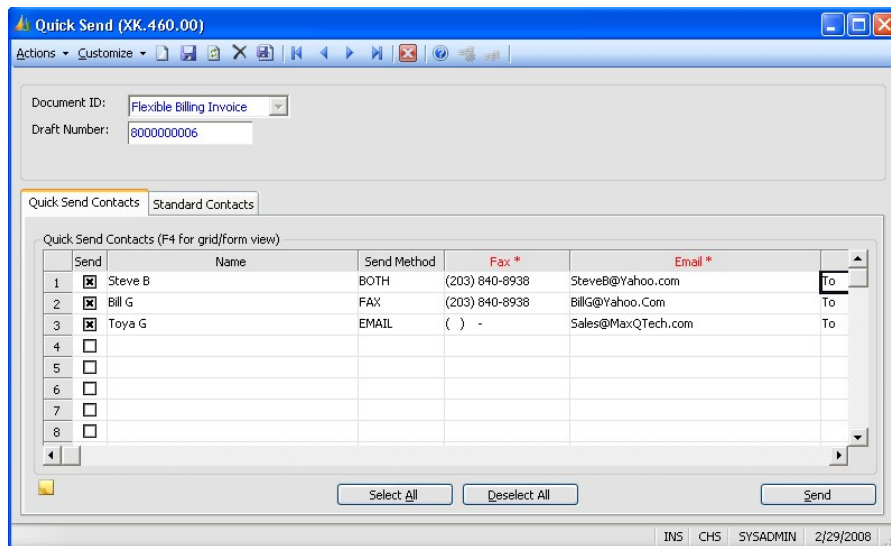


This module automatically sends, via fax and/or email, your Microsoft Dynamics SL Order Management, Accounts Receivable, Purchasing and Flexible Billing documents to key customers and suppliers. As a valuable extension of your existing supply chain planning resources, Document Agent will eliminate steps from your order processing methods, improving your productivity and customer service. This module also interfaces with a wide variety of mail and fax servers and is quick and easy to install.

Document Agent

The MaxQ Document Agent

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Allows you to send bulk email & faxes automatically for Microsoft Dynamics SL Sales Orders, Purchase Orders, Accounts Receivable & Flexible Billing documents.

Benefits

Superior Processes. Automatically sends quotes, order confirmations, and/or invoices as an Order Management order step.

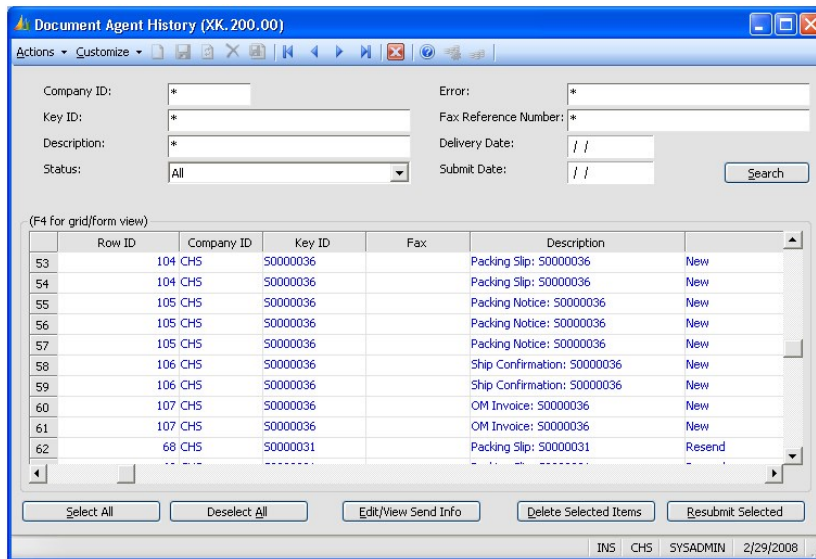
Greater Optimization. Using fax numbers and email addresses from Microsoft Dynamics SL address and contact records, you can modify the DA document distribution list for each customer and/or vendor for all or specified documents.

Seamless Integration. Document Agent is fully integrated with Microsoft Dynamics SL Order Management, Accounts Receivable, Purchasing and Flexible Billing.

Reduced Costs. By eliminating steps from the order process, Document Agent saves time by reducing administrative tasks and improves your customer service by providing quick, consistent information.

Increased Efficiency. Enables batch sending of Order Management, Purchasing, AR and Flexible Billing documents.

Valuable Analysis. Provides a history and status log of all email and fax documents submitted and sent with the ability to resubmit documents.




Document Agent maintains a history and status log of all email and fax documents submitted and sent with the ability to resubmit documents.

May be used with Microsoft Dynamics SL Process Engine (v.7.5.0) which provides for more efficient processing of large volumes of emails and faxes.

Features / Functionality

- Documents sent are generated from the Microsoft Dynamics SL report forms used and will reflect your format customizations.
- Each document can be sent to multiple recipients via email and/or fax.
- Automatically updates customer and vendor record email addresses and fax numbers from the Document Agent distribution lists.
- User maintained distribution lists for each customer and vendor; with the capability to specify email and fax numbers for each address record type.
- Email address fields for customer bill to, customer ship to and vendor remittance address information.
- Quick send option for Microsoft Dynamics SL Sales Orders, Purchase Orders, Accounts Receivable and Flexible Billing invoices.


Supply Chain Management Series

Advanced Forecasting 

Demand Planning 

Freight Manifesting 

Matrix Inventory Management 


Request for Quotation Management 

Service Order Management 

Supply Chain Planning 

UPS Worldship Link 

Accellos One Warehouse Link 

Vendor Managed Inventory 


Auto Kitting 


Financial Management Series


Advanced Cash Application 

EDI Remittance 


AP/PR Laser Checks 

Charge It! 

Deposit Processing 

Document Agent 

Recurring Billing & Revenue Recognition 

Royalty Management 

Vendor Rebates 

Lock Box 

Business Intelligence Series

eProphet 

QVision 

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Gold Application Development
Gold Business Intelligence
Silver Enterprise Resource Planning