



www.maxqtech.com

## Charge It!

### Financial Management Series

#### Description

**MaxQ's ChargeIt!** provides automated credit card processing – at the touch of a button – allowing you to realize immediate benefits through more efficient processing and streamlined operations. Whether used with Microsoft Dynamics SL's Accounts Receivable module, the Order Management module or implemented using the Charge It! Object, ChargeIt! supports all major credit card processors. It also simplifies end of day closing and automatically books all related accounting transactions.

#### NEW - Upgraded Encryption Methods!

- Supports SQL Server encryption
- Implements automated Audit Trails
- Purges cardholder data after customer defined retention periods and MORE!

Customers can also place orders via credit card payments online (when combined with the ChargeIt! Object). Once the order is submitted, customers then receive an email notification (using MaxQ's Document Agent Module) when the order is received and shipped.

#### NEW FEATURES!

- Improved support for PCI compliance.
- Upgraded Encryption Methods—using SQL Server.
- Allows for deferred transactions—when credit card information is retrieved on web site, order can be created later with automatic matching.
- Credit card auditing and reporting available.
- Enhanced credit card purging.

#### Additional Features / Functionality

- Processes transactions on-line or in batch mode.
- Gives customers the flexibility to place orders via credit card payments online.
- Automatically places rejected credit card purchases on hold and provides rejection reports.
- Leverages end user knowledge of Microsoft Dynamics SL - Easy installation and set up using familiar Microsoft Dynamics SL screens.
- Eliminates booking sales for customers who have exceeded their credit limits.

# Charge It!

Access the Credit Card Transaction screen directly from Microsoft Dynamics SL's Order Management module. Once authorized, click process – all AR transactions are booked automatically.

## Benefits

**Superior Processes.** Integration with MaxQ Document Agent.

**Greater Optimization.** Split order/invoice against unlimited credit cards or apply multiple credit cards against a single sales order.

**Seamless Integration.** Add easy and efficient credit card processing to Microsoft Dynamics SL. Access from the Microsoft Dynamics SL menu, sales order entry screen, AR invoice screen or shipper screen. Use the Address Verification Service (AVS) to confirm legitimacy of transactions.

**Reduced Costs.** Decrease online order processing time - process credit card transactions in seconds.

**Increased Efficiency.** Process credit cards directly from your website if using the Charge It! Object.

**Valuable Analysis.** Automatically create all transactions to book fees, mark invoices as paid, book revenue and create receivables.

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## Supply Chain Management Series

- Demand Planning
- Advanced Forecasting
- Supply Chain Planning
- Vendor Managed Inventory
- Matrix Inventory Management
- Request for Quotation
- Freight Manifesting
- Service Integration—Order Management
- UPS WorldShip Link
- Radio Beacon WMS Link

## Reporting and Analytics Series—eProphet™ 2009

- Financial Analysis
- Sales Analysis
- Project Analysis
- Supply Chain Analysis

## Financial Management Series

- AP/PR Laser Checks
- Advanced Cash Application
- Charge It!
- Deposit Processing
- Recurring Billing / Revenue Recognition
- Vendor Rebates
- Inter-company Inventory Transfers
- Royalty Management
- Document Agent
- EDI Remittance for Advanced Cash Application

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